



2015 Fulbright New Zealand Annual Report

FULBRIGHT



NEW ZEALAND

TE TŪĀPAPA MĀTAURANGA
O AOTEAROA ME AMERIKA

Cover photo: Fulbright US Scholar **Christine Franklin** from Athens, Georgia researched and compared practices in New Zealand and the United States for implementing school level statistics standards, based at The University of Auckland.



Above: Fulbright Science & Innovation Graduate Award grantee **Eloise Gibson** with her son in New York. Eloise, from Auckland, is completing a Master of Arts in Journalism specialising in science, health and the environment at Columbia University. Her husband and young son accompanied her on exchange.

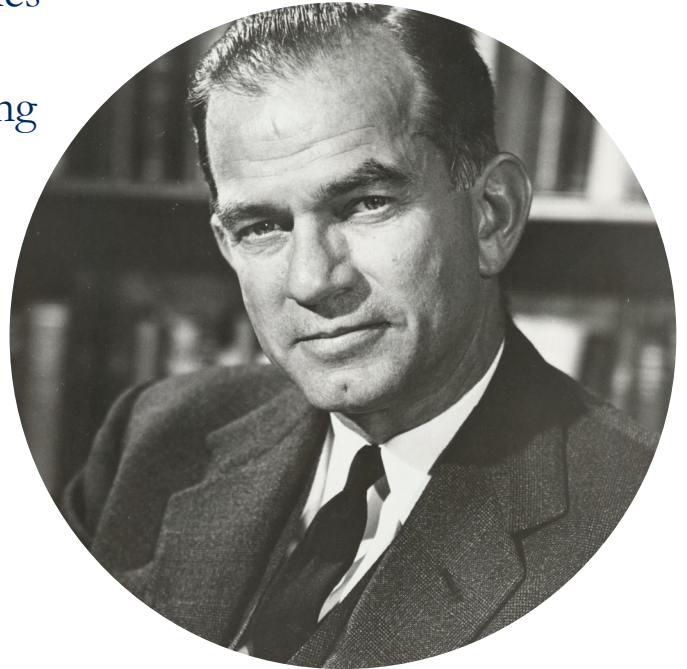
Contents

The Fulbright Programme.....	2
Chairperson’s Report.....	4
Executive Director’s Report.....	5
Board of Directors and Staff.....	5
Strategic Goal 1: The Fulbright Experience.....	6
Grantee Statistics.....	9
Strategic Goal 2: Fulbright Network & Brand.....	17
Strategic Goal 3: Award Opportunities.....	20
Strategic Goal 4: Governance & Management.....	21
Independent Auditor’s Report on the Summary Financial Statements.....	22
Summary Financial Statements.....	23

The Fulbright Programme

“We must try and expand the boundaries of human wisdom, empathy and perception, and there is no way of doing that except through education.”

- Senator J. William Fulbright



History of the programme

The Fulbright programme was established in 1946 as an initiative of US Senator J. William Fulbright, to promote mutual understanding through educational and cultural exchanges between the US and other countries. Informed by his own exchange experience as a Rhodes Scholar, Senator Fulbright believed the programme could play an important role in building a lasting world peace in the aftermath of World War II.

In Senator Fulbright’s words, the programme aims “to bring a little more knowledge, a little more reason, and a little more compassion into world affairs and thereby to increase the chance that nations will learn at last to live in peace and friendship.” This goal has always been as important to the programme as individual scholarship.

The New Zealand-United States Educational Foundation (trading as Fulbright New Zealand since 1999) was set up by bilateral treaty between the governments of New Zealand and the United States of America in 1948 to administer the Fulbright programme in New Zealand. New Zealand was the fifth country to join the programme. Fulbright New Zealand is jointly funded by the US and New Zealand governments with additional funding from award sponsors, private philanthropists and alumni donors.

The Fulbright programme has been described as one of the largest and most significant movements of scholars across the face of the earth and now operates in over 155 countries, funding around 8,000 exchanges per year for participants to study, research, teach or present their work in another country.

Since 1948 more than 1,700 New Zealanders and 1,300 Americans have received Fulbright awards under the New Zealand programme. Worldwide, the Fulbright programme has assisted more than 300,000 people from over 190 countries to study, research and teach abroad.

The programme has produced numerous remarkable alumni internationally, many of whom have gone on to make significant contributions to scholarly knowledge and public life.



Above: Fulbright New Zealand General Graduate Award grantee **Bonnie Scarth** on campus at Cornell University. Bonnie, from Kaikoura, is researching suicidology at Cornell University towards her PhD at the Centre for Science Communication at the University of Otago.

Chairperson's Report

Dr Helen Anderson

Kia ora and welcome to the Fulbright New Zealand Annual Report for the 2015 financial year.

It was a productive year, and a period of transition. We honoured departing Executive Director Mele Wendt for her hard work and enthusiastic support during ten years in her role, then in January 2015 we welcomed new Executive Director Penelope Borland. I was delighted to support Penelope in getting her feet under the table. She has created a driven new team that builds on Fulbright New Zealand's strong past with a new sense of energy and focus.

This is my final term as Chair of Fulbright New Zealand. In the time I have held the position, Fulbright New Zealand has become even more integrated in strengthening the relationship between New Zealand and the United States. We played a key role in the 2015 NZUS Partnership Forum held in Auckland in June 2015, where several of our US Fulbright grantees spoke on a panel about links between NZ and the US for the next generation. I would like to complement US Embassy and Ambassador Mark Gilbert for bringing rising stars among Fulbright New Zealand's grantees to the fore by including them in the panel. Getting the voices of our young grantees out in the public sphere in this way introduced a new edge for our organisation, especially as they were discussing such an important issue at the heart of Fulbright New Zealand's activities: the relationship between our two countries.

This was the second year of our Fulbright Distinguished Teachers awards. Having awards specifically for educators adds richness to the network of grantees going on our exchanges. The group of US teachers who came to New Zealand were overflowing with enthusiasm in their interactions and as a team worked to learn from each other.

I am pleased with the focus on diversity that Fulbright New Zealand has been committed to during my time as Chair. This is a slow burn issue but we support great future leaders increasingly from a variety of perspectives, especially our Maori and



Pacific grantees and applicants from Wananga. The gender balance of our grantee cohort is very healthy, and I am delighted to see the truly diverse mix of people who are the best and brightest in their fields becoming Fulbrighters.

Personally, as a seismologist, it is wonderful to see the strength of our scientists and technologists, including engineers, who have the opportunity to experience what I did in my exchange to the US as a young Fulbrighter. I am heartened to see how confident and thoughtful the new crop of STEM Fulbrighters are, with the ability to be brilliant ambassadors. Expanding their knowledge with international education will benefit New Zealand in years to come, as this field is so vital to our country's economy now and into the future.

Although I am leaving the board of Fulbright New Zealand, it is always close to my heart and I will remain actively interested and involved in the alumni community. As an alum, one never leaves the Fulbright family.

I thank the board, staff, alumni and supporters of Fulbright New Zealand for their involvement during the 2015 year and wish the organisation well.

Helen Anderson

Executive Director's Report

Penelope Borland

Since I started as Executive Director at Fulbright New Zealand in January 2015, the overwhelming impression I have had is what an inspiring organisation this is to work in. Having now gone through the application and selection process for all of our Awards, it has been wonderful to see the outstanding quality of people who apply to become Fulbrighters and the achievements of our alumni.

Another aspect of our work that has truly moved me is seeing the life-changing impact of Fulbright exchanges on our grantees, and the key role our programme plays in deepening connections between New Zealand and the United States. Every one of our grantees goes on to form life-long connections with people in their host country, making the benefits of a Fulbright exchange last far beyond the time a grantee returns home.

Highlights for me this year include the successful Kennedy Fellowship with TIME Editor Nancy Gibbs, my visit to Washington, DC and New York in June meeting with our US colleagues and taking part in the reception and selection for Ian Axford (New Zealand) Fellowships in Public Policy.

I am really pleased with the energetic, refreshed team of staff that we now have in place with a good mix of skills. We are applying an innovation test to everything that we do. Towards the end of this financial year all our staff and Board met for a full day strategy session to ensure our activities as an organisation are keeping pace with our goals. It was an invigorating exercise and a chance to step back from business as usual, consider our future and how



to make the most of all the opportunities we see before Fulbright New Zealand. We are conducting a review of the Awards that we offer to make sure they continue to best reflect the applicants we are seeking. Our communications have been refreshed, including a stronger focus on digital and the launch of in-depth magazine style newsletter Bright Sparks that focuses on sharing alumni stories. We are a dynamic, highly engaged and responsive organisation.

Thank you to our board, funders and supporters who contributed to our success during this year. I look forward to sharing the results of our Awards review and further refreshed communications during 2016.

Board of Directors

New Zealand Honorary Chairperson

Hon Murray McCully, Minister of Foreign Affairs

New Zealand members

Chairperson Dr Helen Anderson, professional director and Fulbright alumna

Felicity Buchanan, Ministry of Foreign Affairs and Trade

Treasurer Mark Fitz-Gerald, Westpac New Zealand
Anne Jackson, independent consultant
David Patterson, Chapman Tripp, Fulbright alumnus.

United States Honorary Chairperson

Mark Gilbert, US Ambassador to New Zealand

US members

Candy Green, US Embassy

Robert Tate, US Embassy

Julie Anne Genter, Green Party of Aotearoa

Deputy Chairperson Harlene Hayne, University of Otago
Travis Horton, University of Canterbury

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Executive Director Penelope Borland

Programmes & Engagement Director Dr Colin Kennedy

Programmes Manager Magnolia Wilson

Programmes Manager Shauna Mendez

Communications Manager Jazial Crossley

Accountant Julie Williams

Receptionist/Administrator Lyn Allday

Co-ordinator Kyla Orr

Strategic Goal 1: The Fulbright Experience

Fulbright New Zealand will provide a high quality service and facilitate excellent educational exchange experiences for Fulbright grantees. This is to advance the aim of offering awards which are highly sought after by a diverse range of people and providing outstanding experiences for grantees which then engenders increased commitment and engagement in the long-term from alumni.

Fulbright New Zealand granted 77 people the life-changing opportunity of an exchange between New Zealand and the United States during this financial year.

Feedback from grantees was overwhelmingly positive, with the majority rating their exchange “very worthwhile” or “worthwhile” in terms of both professional and personal benefits.

During February 2015, Fulbright US scholars, graduates and Ian Axford fellows were welcomed to New Zealand with a pōwhiri at Waiwhetū Marae. The recent arrivals stayed overnight at the Marae then had several informative talks about New Zealand culture and history to lay the foundation for their stay in the country.

Prior to their departure for the US, the 2015 Fulbright grantees from New Zealand gathered in Wellington for an orientation in June. With the grantees from the US and alumni, they attended the 2015 Fulbright New Zealand Awards Ceremony and Alumni Reception at Parliament. This was hosted by the Hon Chris Finlayson and Fulbright New Zealand certificates were presented by US Ambassador Mark Gilbert.

In November, the US graduate students who remained in New Zealand from the then-current group joined Fulbright New Zealand staff in Wellington for a two day programme where they shared their experiences and reported back on their learnings. A highlight was attending a special Thanksgiving dinner (right) together at the residence of the US Ambassador with representatives from the Fulbright New Zealand Board and US Embassy.

During FY2015, Fulbright New Zealand ceased offering educational advice to the public. The US

Embassy now has an Education USA representative to whom Fulbright New Zealand directs enquiries.

Graduate Awards

Fulbright New Zealand offers a range of graduate awards for New Zealand and American students to undertake postgraduate study or research in each other's countries. Grantees are selected on the basis of academic excellence, leadership potential and



ambassadorial qualities. With the exception of the two-year Fulbright-Platinum Triangle Award in Business, Fulbright graduate awards are for one year of postgraduate study or research, and include airfares, a basic health benefit plan and programme support. All New Zealand grantees travelling to the US attend a three day predeparture programme in Wellington in June, and enrichment programmes while in the US. American grantees attend a three day orientation in Wellington in February, a mid-year programme in June, and a year-end report back programme and Thanksgiving dinner.

We gratefully acknowledge the support of the Earthquake Commission (EQC), Ministry of Business, Innovation and Employment, Ngā Pae o Te Māramatanga and private donors in partnering with us to make additional graduate awards possible.

Fulbright-Platinum Triangle

Awards in Business

This award has now been phased out. It was for an emerging New Zealand business leader to complete a Master of Business Administration (MBA) degree at a US institution and gain professional work experience in the US and New Zealand, and was valued at up to US\$75,000. We acknowledge and thank all the individuals and organisations who have sponsored and supported this programme. The following students commenced a Fulbright exchange during this financial year:

Hamish Shaw from South Otago is completing a Master of Business Administration specialising in strategy and entrepreneurship, at the Kellogg School of Management at Northwestern University in Chicago.

Sarah Reo from Hawke's Bay is completing a Master of Business Administration at the University of Hawaii.

Fulbright Science and Innovation

Graduate Awards

These Awards are for promising New Zealand

graduate students to study or research at US institutions in areas targeted to support growth and innovation in New Zealand, and are valued at up to US\$33,000. 38 applications were received this year and 18 selected.

The following students commenced Fulbright exchanges during this financial year:

Adele Quigley-McBride from Wellington is completing a PhD specialising in Social Psychology, with a focus on Law and Psychology, at Iowa State University in Ames, Iowa.

Ashley Campbell from Dunedin is completing a PhD in Biochemistry, specialising in structural biology at the University of Missouri.

Calum Rickard from Wellington is completing a PhD in Applied Mathematics, specialising in stochastic partial differential equations, at the University of Southern California in Los Angeles.

David Collinson from Auckland is completing a PhD in Mechanical Engineering specialising in nanomechanics and nanomaterials at Northwestern University in Evanston, Illinois.

Eloise Gibson from Auckland is completing a Master of Arts in Journalism specialising in science, health and the environment at Columbia University



Above: Fulbright Science & Innovation Graduate Award grantee **Joseph Corbett Davies** (back row, right) in the US with new friends he met on exchange. Joseph, from Napier, is completing his PhD in Mechanical Engineering researching algorithms for control and planning in robotic systems at Cornell University.



Above: Fulbright New Zealand General Graduate Award grantee Kiri Toki from Great Barrier Island (left) and Fulbright-Ngā Pae o te Māramatanga Graduate Award grantee Kingi Snelgar from Whangarei are both completing a Master of Laws at Harvard Law School. Here, they attend their first football match in the US.

in New York.

Gaurav Sharma from Auckland is completing a Master of Business Administration, specialising in healthcare management and entrepreneurial engagement strategy at the George Washington University in Washington, DC.

Genevieve Coffey from Levin is completing a PhD in earth and environmental sciences researching the thermal alteration of organic material in fault zones at Columbia University in New York.

Grace Mills from Wellington is completing a Master of Science in Architecture and Urban Design at Columbia University in New York.

Imogen Browne from Upper Hutt is completing a PhD in Marine Science researching paleoclimate in Antarctica and the Southern Ocean, at the University of South Florida in Tampa, Florida.

Joseph Corbett-Davies from Napier is completing a PhD in Mechanical Engineering researching algorithms for control and planning in robotic systems at Cornell University in New York State.

Rebecca Purvis from Wellington is completing a Master of Science in Genetic Counselling at Arcadia University in Philadelphia.

Sara Bailey from Hawke's Bay is completing

a Master of Science in Structural Engineering, Mechanics and Materials at the University of California, Berkeley.

Tom Swan from Christchurch is researching the invasion biology of the noxious Asian Tiger Mosquito at Florida University within the Florida Medical Entomology Laboratory at Vero Beach.

Tim Flint from Palmerston North is researching computational fluid dynamics and fluid dynamic shape optimisation at Stanford University, California.

Fulbright-EQC Graduate Award in Natural Disaster Research

This award is for a promising New Zealand graduate student to study or research at a US institution in the field of natural disaster research, and is valued at up to US\$33,000. Six applications were received this year and one recipient selected.

The following student commenced a Fulbright exchange during this financial year:

Viranchi Patel from Auckland is completing a Master of Science degree in Civil Engineering, specialising in structural and earthquake engineering, at Stanford University in California.

Fulbright-Ngā Pae o Te

Māramatanga Graduate Award

This award is for a promising New Zealand graduate student to study or research at a US institution in the field of indigenous development, and is valued at up to US\$33,000. Five applications were received this year and one recipient selected.

The following student commenced a Fulbright exchange during this financial year:

Kingi Snelgar from Whangarei is completing a Master of Laws degree specialising in criminal justice issues and indigenous law at Harvard University in Boston.

Fulbright New Zealand General Graduate Awards

These awards are for promising New Zealand graduate students to study or research at US institutions in any field, and are valued at up to US\$33,000. 44 applications were received and eight applicants selected.

The following students commenced Fulbright exchanges during this financial year:

Ailsa Lipscombe from Wellington is completing a PhD in Music, specialising in the way contemporary musicology intersects with narrative studies, at the University of Chicago, Illinois.

Annalise Fletcher from Christchurch is researching neurological speech disorders, at Florida and Arizona State Universities, towards a PhD in Speech and Language sciences from the University of Canterbury.

Bonnie Scarth from Kaikoura will research suicidology at Cornell University in New York State, towards her PhD at the Centre for Science Communication at the University of Otago.

Helen Churchman from Wellington is completing a Master of Laws degree in International Legal Studies at New York University.

Kiri Toki from Great Barrier Island is completing a Master of Laws degree specialising in commercial and indigenous legal issues at Harvard University in Boston.

Rebecca Thomson from Dunedin will complete a Master of Laws at Columbia University in New York, specialising in criminal and public law.

Fulbright US Graduate Awards

These awards are granted for one year of study or research in New Zealand in any field, and are valued at up to NZ\$33,000. 61 applications were received

this year and eight applicants selected.

The following students commenced Fulbright exchanges during this financial year:

Christina Walker from Nashville, Tennessee is researching how dairy farmers in Rotorua adapt amidst discussed environmental regulations whilst remaining economically sustainable.

Haley Farrar from Richmond, Virginia is researching Restorative Justice, specialising in facilitation and implementation techniques at Victoria University of Wellington.

Kyle Van de Bittner from Moraga, California is completing a Master of Science in Biochemistry, specialising in the biosynthesis of bioactive compounds from fungi at the University of Canterbury.

Mark Specht from Evanston, Illinois is completing a Master of Arts degree in Philosophy, researching ethical considerations of the pest free Stewart Island plan, at the University of Otago.

Nicholas Homler from Mahwah, New Jersey is researching and filming a documentary focused on the future of independent cinema culture at the University of Waikato.

Rachel Scholes from Olympia, Washington

Grantee Diversity

Number of New Zealanders going to the US: 49

Number of Americans coming to NZ: 29

If more than one ethnic group was indicated by an applicant, each has been counted once, resulting in totals over 100%.

Numbers include applications received for NZ scholar and

travel awards including NZ Distinguished Teachers

NZ Grantees

Ethnicity

Pākehā/ European 80%

Māori 20%

Pacific 4%

Asian 6%

Other 10%

Gender

Male 39%

Female 61%

Academic Field

Business 4%

Creative Arts 12%

Govt/Law 10%

Human./Social Sci. 39%

Science 35%

US Grantees

Ethnicity

White/ European 83%

Asian 3%

Other 21%

Gender

Male 45%

Female 55%

Academic Field

Business 3%

Creative Arts 7%

Govt/Law 10%

Human./Social Sci 45%

Science 35%

is researching the impacts of pesticide runoff on fish populations in the Clutha River watershed, at the University of Otago.

Ryan Metzler from Doylestown, Pennsylvania is completing a Master of Arts degree in film and media studies, through a documentary film specialising in Māori representation and postcolonial theory at the University of Otago.

Sophie Burke from Belmont, Massachusetts is researching the post drought recovery of methane production at Kopuatai Peat Dome, the largest remaining undisturbed peat wetland in New Zealand, at the University of Waikato.

Fulbright-ANZA US Graduate Award

This award has been phased out. It was for a promising US graduate student in the field of environmental studies, public health, geology or engineering to undertake postgraduate study or research at a New Zealand institution related to earthquakes and their repercussions. One award valued at up to NZ\$33,000 was offered.

The following student commenced a Fulbright exchange during this financial year:

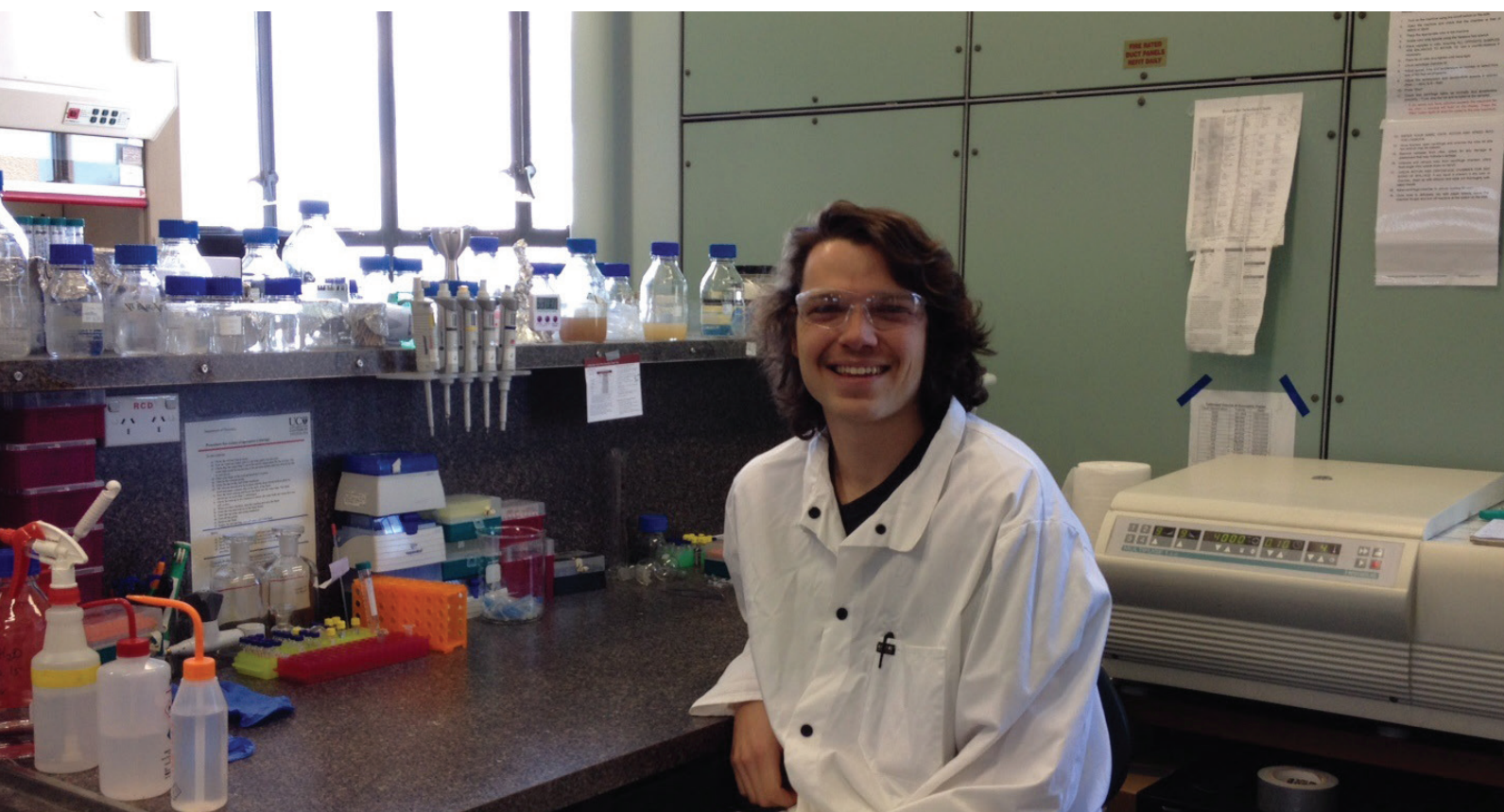
Jason Preble from Kaneohe, Hawai'i is researching the effects of habitat and introduced predators on native bird distributions surrounding a predator-proof reserve at Victoria University of Wellington.

Scholar Awards

Our range of Fulbright scholar awards are for New Zealand and American academics, artists, teachers and professionals to research, teach, undergo professional development, present their work or share their specialist knowledge in each other's countries. Grantees are selected on the basis of academic, artistic or professional excellence, leadership potential and ambassadorial qualities.

Awards range from small contributions towards short-term visits to fully-funded exchanges of up to five months in duration, including airfares, a basic health benefit plan and programme support.

We gratefully acknowledge the support of the Cognition Education Trust, Creative New Zealand, Ngā Pae o Te Māramatanga, the Estate of Meg Everton and Wallace Arts Trust in partnering with us.



Above: Fulbright US Graduate Award grantee Kyle Van de Bittner in the lab at the University of Canterbury. Kyle, from Moraga, California, completed his Master of Science in Biochemistry specialising in the biosynthesis of bioactive compounds from fungi at the University of Canterbury.

Sophie Burke - Fulbright US Graduate Award

Sophie Burke from Belmont, Massachusetts, researched the post drought recovery of methane production at Kopuatai Peat Dome, the largest remaining undisturbed peat wetland in New Zealand, at the University of Waikato. Sophie is completing her PhD in Earth and Environmental Sciences at the University of New Hampshire.

“This Fulbright year abroad has definitely been the most challenging but fulfilling experience of my life thus far. I arrived in mid January 2015 and began working on acquainting myself with New Zealand peatlands right away. I spent the first three months of my Fulbright refining my project on the effect of drought on methane flux from Kopuatai Peat Dome. Beyond expanding my understanding of peatlands I’ve learned so much from my mentor and peers about how to create a healthy work-life balance for my graduate school career back in the US. I’ve made heaps of friends from my research group and from the papers I’ve taken while at Waikato. In addition to work and uni life I’ve travelled heaps around the North Island taking in NZ natural beauty.”



Fulbright-Ngā Pae o Te Māramatanga Scholar Award

This award is for a New Zealand artist, academic or professional to lecture and/or conduct research in the US for three to five months in a field of indigenous development, and is valued at up to US\$37,500. Four applications were received this year and one recipient selected.

The following scholar commenced a Fulbright exchange during this financial year:

Matiu Rātima from Dunedin did a comparative study of the teaching and learning of the Māori and Hawaiian languages in university courses at the University of Hawai’i at Manoa.

Fulbright New Zealand Scholar Awards

These awards are for New Zealand artists, academics or professionals to lecture and/or conduct research in the US for three to five months, and are valued at up to US\$37,500. 17 applications were received this year and four recipients selected.

The following scholars commenced Fulbright exchanges during this financial year:

Cathryn Shine from Christchurch is researching a collaborative art and science project called the ‘Hawaiian Endangered Species Print Project’ at the University of Hawai’i at Hilo.

Frith Williams from Wellington is researching developments in digital and bilingual interpretation at New York’s Cooper Hewitt

Smithsonian Design Museum and other museums and galleries across the United States.

Jodie Hunter from Palmerston North is researching how diversity and equity in mathematics education can be addressed through the use of funds of knowledge models, at the University of Arizona.

Kim McBreen from Ōtaki is researching resources for communities wanting to decolonise and eliminate gender violence, at the University of California, Riverside.

Fulbright-Cognition Scholar Award in Education Research

This award is for a New Zealand researcher or educator to pursue research in the US designed to have an impact on New Zealand student outcomes, for three to five months, and is valued at up to US\$37,500. Nine applications were received this year and two recipients selected for 2015.

The following scholars commenced Fulbright exchanges during this financial year:

Michael Harcourt from Wellington researched culturally responsive history teaching and the role of ethnic identity in shaping students’ interpretation of the past at Hunter College, the City University of New York. Michael is a Social Sciences teacher and Specialist Classroom teacher at Wellington High School.

Sue Smith from Auckland researched how teachers mediate and students perceive the results of formative assessments, at the University of Maryland in College Park. Sue is Deputy Principal of Chelsea

Fulbright Distinguished Awards in Teaching for New Zealand Teachers

These awards are for highly accomplished New Zealand teachers in primary or secondary schooling to participate in an intensive professional development programme in the US for four months, and are valued at up to US\$35,000. Three applications were received this year and two recipients selected.

The following teachers commenced Fulbright exchanges during this financial year, and are participating in a professional development programme at Indiana University Bloomington:

David Taylor from Auckland is researching ways of empowering parents to support their children's reading development. David is an English teacher at Northcote College.

Lynette Brice from Christchurch is completing research on the conditions and strategies of enhanced education environments for teen parent learners. Lynette is Director of Karanga Mai Young Parent College in Kaiapoi, and Chairperson of the Association of Teen Parent Educators in New Zealand.

Fulbright-Creative New Zealand Pacific Writer's Residency

This award is for a New Zealand writer of Pacific heritage to carry out work on a creative writing project exploring Pacific identity, culture or history at the University of Hawai'i for three months, and is valued at NZ\$30,000. This year, five applications were received and one recipient selected.

The following writer commenced a Fulbright exchange during this financial year:

Karlo Mila from Wellington worked on two literary projects; a novel called "Walking in Dark Light", and a series of Pasifika-focused poems echoing ancient themes and archetypes, current issues, politics and problems, love and loss.

Fulbright-Wallace Arts Trust Award

This award is for an outstanding mid-career or senior New Zealand visual artist to undertake a ten week residency at Headlands Center for the Arts in Sausalito, California, and is valued at US\$26,000. 11 applications were received this year and one recipient selected.

The following artist commenced a Fulbright exchange during this financial year:

Ruth Watson from Auckland completed a ten week residency at Headlands Center for the Arts where she will make a sculptural and video installation titled 'Cartographies of Dirt', an ongoing project with elements from Australia, Antarctica and now, the US.

Rebecca Purvis - Fulbright Science and Innovation Graduate Award

Rebecca Purvis from Wellington completed her Master of Science in Genetic Counselling at Arcadia University in Philadelphia.



"My American study experience began with an amazing orientation in Miami where I met 67 other Fulbright international students from over 40 different countries. After a week of seminars, dinners and cultural events I felt even more humbled to be surrounded by such impressive young people and to be given the opportunity to study my field overseas. I then travelled to Philadelphia and started classes in advanced genetics and embryology, enjoying rising to the challenge of the workload and meeting new peers who have quickly become best friends. Since semester began I've been able to observe practicing genetic counsellors at the Children's Hospital of Philadelphia, a world-leader in paediatric medicine and have been awed by speakers who have come to the program to discuss their lives with genetic illness and what they've done to advance research and testing on their condition. While it was hard at first to be the only New Zealander on campus, I feel very much welcomed by the people I've met and am looking forward to continuing to advance towards my professional goals and to give back more to the Fulbright programme and Arcadia's students."



Above: Fulbright Science and Innovation Graduate Award grantee **Calum Rickard** from Wellington is completing a PhD in Applied Mathematics, specialising in stochastic partial differential equations, at the University of Southern California in Los Angeles.

Fulbright New Zealand Travel Awards

This award has now been discontinued, in line with international Fulbright practice. It was for New Zealand academics, artists and professionals to visit the US for 10 to 90 days in order to present their work to American audiences, and was valued at up to NZ\$5,000. 21 applications were received this year and seven recipients selected.

The following scholars commenced Fulbright exchanges during this financial year:

Reuben Derrick from Christchurch developed and presented new music with fellows at the 2015 Music OMI International Musician Residency Program in Ghent, New York.

Maggie Buxton from Papakura presented her research into geo locative mobile applications at the 2015 Integral Institute Conference at Sonoma State University. In addition she met with American Indian/Native American scholars from several universities to exchange knowledge on using these applications in indigenous settings.

Sam Trubridge from Wellington is researching performance and creative practices that

are ‘nomadic’ - moving between disciplines, developing new relationships with theatre and exhibition architecture, finding new ways of touring and presenting work.

Sarah Cowie from Auckland presented her research into choice and decision-making at the University of Kentucky, the Society for the Quantitative Analysis of Behaviour Annual Symposium, and Florida Institute of Technology.

Sarah Lockwood from Papamoa presented her research into the self-organising youth volunteers during crisis events, at the National Communication Association’s 100th annual convention in Chicago, Illinois.

Lyndie Foster Page from Dunedin presented her research findings into novel caries management strategies in the community, at the 93rd General Session & Exhibition of the International Association of Dental Research in Boston.

Monica Peters from Hamilton presented her research into citizen science and water quality monitoring, at the 34th International North American Lake Management Society Symposium in Tampa, Florida.

Stuti Misra from Auckland presented her research into the effects of diabetes on the cornea



Above: Fulbright-Cognition Scholar Award in Education Research grantee Sue Smith, from Auckland, at a school in Maryland. Sue researched how teachers mediate and students perceive the results of formative assessments. She was “struck by the similarly warm welcome we received wherever we went” in the US.

post cataract surgery at the American Academy of Optometry in Denver and was invited to Johns Hopkins University to present findings.

Fulbright-Ngā Pae o Te Māramatanga Travel Award

These awards are for New Zealand academics, artists and professionals to visit the US for 10 to 90 days in order to present their work on a theme of indigenous development to American audiences, and are valued at up to NZ\$5,000. 5 applications were received this year across two selection cycles, and three recipients selected.

The following scholars commenced Fulbright exchanges during this financial year:

Angela Moewaka Barnes from Auckland presented her research into Māori filmmaking and Kaupapa Māori film theory at the University of Washington (Seattle and Tacoma), Denver Indigenous Film & Arts and the Native American and Indigenous Studies Association Conference (NAISA) in Washington DC.

Natasha Tassell-Matamua from Palmerston North presented her research into near-death experiences at the International

Association for Near-Death Studies Annual Conference in San Antonio, Texas, and at the University of North Texas.

Tess Chalmers from Papamoa presented her research into Exploring Māori Identity Behind Closed Doors at the 13th Annual Hawaii International Conference on Arts and Humanities in Honolulu, Hawai'i.

Vincent Malcolm-Buchanan from Hamilton presented his research into Māori traditions for memorialisation of the dead, at the 2015 meeting of the Association of Social Anthropologists of Oceania in Santa Fe, New Mexico.

Fulbright-Meg Everton Professional Enhancement Awards in Education

These awards are for New Zealand teachers, principals and educational researchers in early childhood, primary or secondary education to undertake a professional development activity in the US for 12 to 90 days, and are valued at up to NZ\$5,000. Three applications were received this year and two applicants selected.

The following scholars commenced Fulbright exchanges during this financial year:

Alexander Davis from the Cook Islands researched community engagement in education at East Carolina University and the University of North Florida.

Maria Galbraith from Auckland attended the National Science Teacher's Association of America's annual national conference in Chicago, Illinois, and visited and presented at several schools to explore the teaching and learning of science at elementary level.

Fulbright US Scholar Awards

These awards are for American academics, artists or professionals to lecture and/or conduct research in New Zealand for three to five months, and are valued at up to NZ\$41,000. 46 applications were received this year and five recipients selected for 2015. All American grantees travelling to New Zealand attend a three day orientation in Wellington in February. The following scholars commenced Fulbright exchanges during this financial year:

Christine Franklin from Athens, Georgia researched and compared practices in New Zealand and the United States for implementing school level statistics standards, based at The University of Auckland.

Daniel Saunders from Michigan completed research on New Zealand's child custody procedures in cases of intimate partner violence at the Te Awatea Violence Research Centre of the University of Canterbury.

David Buchwalter from North Carolina mentored an Honours student at the University of Otago and researched the effects of water temperature on the toxicity of the pesticide imidacloprid on non target, New Zealand aquatic insects (mayflies).

Sienna Baskin from New York City researched the origins and effects of New Zealand's

Prostitution Reform Act on health and human rights, sponsored by the University of Otago and the New Zealand Prostitute's Collective.

Gretchen Hofman from Santa Barbara, California researched global change biology of marine ecosystems in New Zealand at The University of Auckland.

Fulbright Distinguished Awards in Teaching for US Teachers

These awards are for highly accomplished American teachers in primary or secondary schooling to participate in an intensive professional development programme in New Zealand for three to four months, and are valued at up to NZ\$30,000. 7 recipients were selected to complete their awards in FY2015. The following teachers commenced Fulbright exchanges during this financial year, and participated in a professional development programme at Victoria University of Wellington:

Hakan Armagan from Burke High School completed a capstone research project on renewable energy policies and sustainable practices in NZ.

Denise Binderup from Wade King Elementary completed a capstone research project on the use of running records results for planning, grouping, remediation and reporting.

Seth Hoffman from Mountain Mahogany Community School completed a capstone research project on increasing engagement through a comprehensive arts-integrated model.

Lauren Maples from Mary Ellen Cunningham Elementary School completed a capstone research project on place-based outdoor learning programs in New Zealand schools.

Cheri McNeely from Whittier Middle School completed a capstone research project on inquiry-based models and interactive journals to support inclusion and achievement of diverse students.

Kate Raffile from Sippican School

Kyle Van de Bittner - Fulbright US Graduate Award

Kyle Van de Bittner from Moraga, California, completed his Master of Science in Biochemistry specialising in the biosynthesis of bioactive compounds from fungi at the University of Canterbury.

"Living in NZ has been absolutely fantastic! Some of the most profound learning has simply come from discussing world views and cultural differences with my flat mates. I spent the past year studying the biosynthesis of valuable compounds in endophytic fungi. In short, I feel like I found my calling."



completed a capstone research project on literacy intervention in New Zealand.

Shahnaz Sahnou from Lincoln Elementary completed a capstone research project on instruction and interventions for closing the early literacy gap for children in poverty.

Fulbright Specialist Awards

These awards are for New Zealand academic institutions to host US academics, artists or professionals for two to six week programmes of lectures, seminars, workshops, conferences or symposiums, and are valued at up to US\$11,700. 11 applications were received this year across two selection cycles, and five awards granted.

The following scholars commenced Fulbright exchanges during this financial year:

Lisa Brown from Palo Alto, California collaborated with the Health and Ageing Research Team, Massey University, to understand the effects of the major Canterbury earthquakes on the health and wellbeing of older people.

Thomas Dever from Bethesda, Maryland gave lectures and seminars about cellular protein biosynthesis, hosted by Massey University.

Jeff Kelly Lowenstein from Chicago was hosted by AUT University working on data journalism and inclusive journalism.

Kathryn Tucker from Ojai and Los Angeles, California, served as a Specialist teaching at Schools of Law and Medicine at the Universities of Auckland, Otago and Canterbury, sharing scholarship about the evolving medicolegal environment in the US governing end of life care.

Sherry Shapiro from Raleigh, North Carolina researched relationship between standpoint theory, critical and feminist pedagogies and dance as a modality for self and social understanding with the universities of Waikato and Auckland.

Other Fellowships and Awards

Fulbright New Zealand administers other exchange programmes between New Zealand and the US on behalf of their various agencies.

Ian Axford (New Zealand)

Fellowships in Public Policy

These fellowships, funded by 15 New Zealand government agencies, are for outstanding mid-career American professionals to study public policy in New Zealand for seven months, and are valued at up to NZ\$58,500. Fulbright New Zealand administers the Ian Axford Fellowship programme on behalf of the Board of the Ian Axford (New Zealand) Fellowships in Public Policy.

The two Ian Axford Fellows for 2015 were:

Jill Ozarski from Denver, Colorado researched opportunities for partnerships between natural resource agencies and the private sector, at the New Zealand Department of Conservation.

Ziyad Hopkins from Boston, Massachusetts explored merits of expanding the current role of youth advocates in New Zealand's youth justice section with Ministries of Social Development and Justice.

John F. Kennedy Memorial Fellowship

This Award is for bringing eminent Americans to New Zealand for speaking and teaching engagements in honour of the late President.

The 2015 Fellow was:

Nancy Gibbs from New York, the Editor of TIME and the first woman to hold the position. As Kennedy Fellow, she delivered public lectures on "Our tools, our brains, our souls: the transformations of technology", engaged widely with media, industry and with the New Zealand public.



Reuben Derrick - Fulbright New Zealand Travel Award

Reuben Derrick from Christchurch developed and presented new music with fellows at the 2015 Music OMI International Musician Residency Program in Ghent, New York.

"My fellowship has been one of highlights of my musical practice so far. The most important and challenging aspect of my experience were its opportunities to collaborate with creative musicians from a diverse range of nationalities and backgrounds. I look forward to an ongoing relationship with Music OMI and to facilitating future collaboration with the artists I met during my residency, in NZ, the US and elsewhere."

Strategic Goal 2: Network & Brand

Fulbright New Zealand will continue to develop strong partnerships and networks with key stakeholders and alumni. It will undertake activities which strengthen our brand and raise our profile so as to generate greater public awareness and interest.

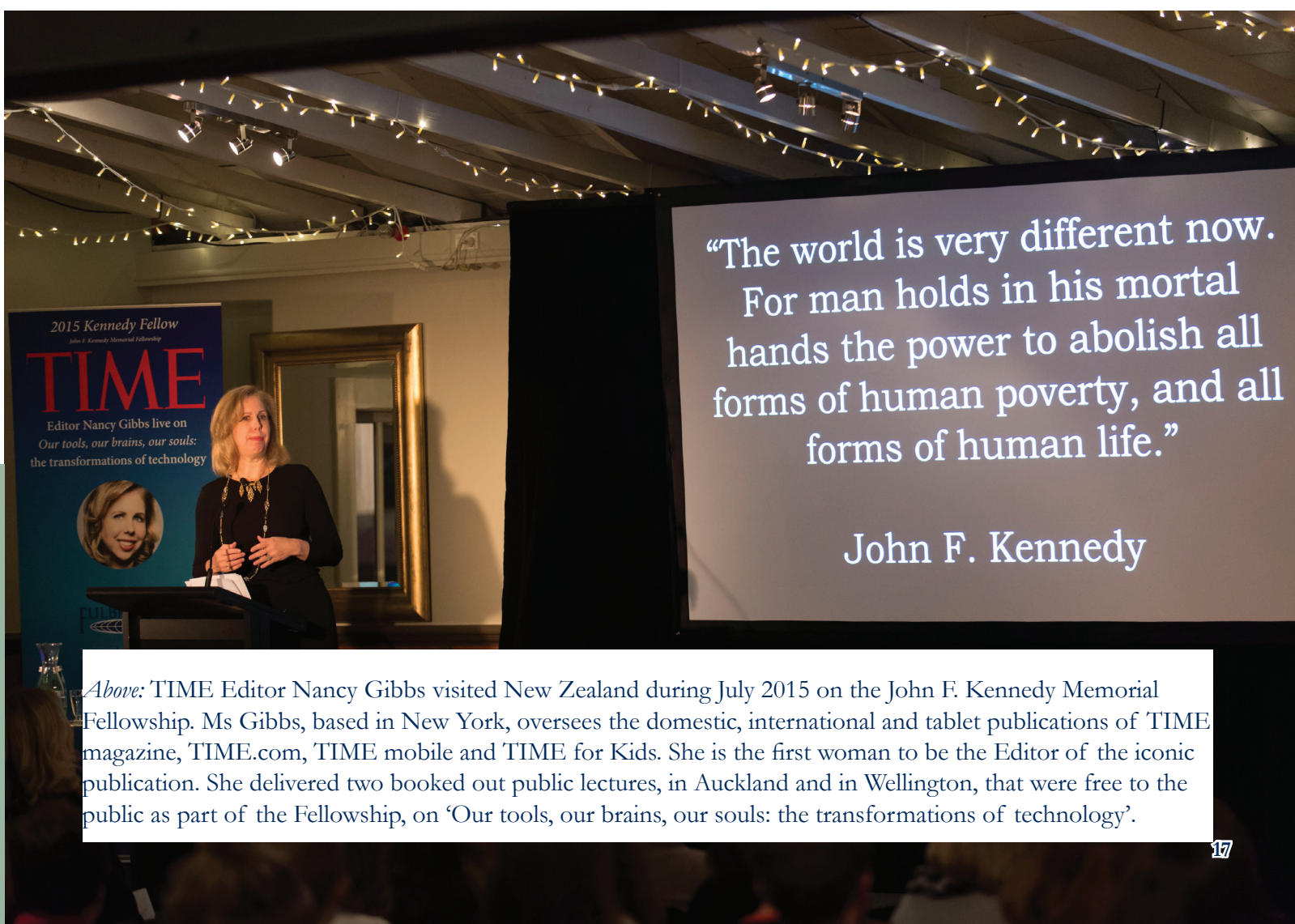
Relationships with key stakeholders, alumni and the public were further strengthened during FY2015.

Dr Colin Kennedy was appointed in mid-2015 to the role of Programmes & Engagement Director, to both deliver high quality award programmes and ensure productive stakeholder engagement. Early tasks in this role included an awards review (see Strategic Goal 3), and an audit and analysis of stakeholders.

Communications Adviser Andy Mitchell finished up in early 2015 after ten years of service, during which time he established Fulbright New Zealand's social media channels. Jazial Crossley was appointed as Communications Manager in May 2015,

developing a new Strategic Communications Plan that works to significantly extend the degree to which Fulbright New Zealand promotes the Fulbright mission and proactively tells the story of Fulbright grantees and the contribution they make to NZ, the US and the NZ/US relationship. The new Strategic Communications Plan will be fully implemented in FY2016, with a stronger focus on digital storytelling.

In FY2015 Fulbright New Zealand and the Fulbright New Zealand Alumni Association (FNZAA) jointly produced a proposal to reinvigorate the alumni network and to streamline operations. This proposal, discussed at the 2015 AGM, was for FNZAA to operate as an advisory board to Fulbright New Zealand in relation to all Fulbright New



Above: TIME Editor Nancy Gibbs visited New Zealand during July 2015 on the John F. Kennedy Memorial Fellowship. Ms Gibbs, based in New York, oversees the domestic, international and tablet publications of TIME magazine, TIME.com, TIME mobile and TIME for Kids. She is the first woman to be the Editor of the iconic publication. She delivered two booked out public lectures, in Auckland and in Wellington, that were free to the public as part of the Fellowship, on 'Our tools, our brains, our souls: the transformations of technology'.



Zealand alumni activity. This will improve the level and quality of interaction with alumni and optimise limited resources and processes. FNZAA retains its autonomy to appoint its board and regional coordinators and will continue to organise its calendar of social events.

Fulbright New Zealand delivered a varied programme of events during FY2015. The two large annual events - the alumni reception at the NZ Embassy in Washington, DC and the Awards Ceremony & Alumni Reception in Wellington - were successful. Photographs from these events were made available on our website and social media channels.

A Thought Leaders series was undertaken with funding from the US Embassy. This project aimed to expand engagement between alumni cohorts throughout the country and this was clearly achieved both in terms of lecture venues and attendance. A series of eight events involving prominent Fulbright and other State Department exchange alumni were held (with all mentees and mentors from the US Embassy's Tuakana programme invited to attend, along with the general public). Key themes discussed were: encouraging gender equality; encouraging

Haley Farrar - Fulbright US Graduate Award

Haley Farrar (left) from Richmond, Virginia researched Restorative Justice, specialising in facilitation and implementation techniques at Victoria University of Wellington.

“I knew it would be a big year, full of learning and unexpected adventures. What I could not have predicted is how quickly and firmly I would become a part of a community here. My colleagues and friends have become a family. My days have been filled with tramping, exploring, and lingering with new friends over flat whites on rainy, windy Wellington days. As I look towards next steps both within New Zealand and the States, it is clear that NZ will hold a piece of my heart forever.

My research has become an invaluable foundation for future projects, and has introduced me to people I would have never had the chance to meet otherwise. I am so pleased I'm staying in Wellington to do more work with the Diana Unwin Chair in Restorative Justice at Victoria University of Wellington before returning home some time in 2016.”

leadership and entrepreneurial skills; deepening the US's scientific relationship with NZ; fostering deeper cultural connections and mutual understanding based on our shared values and respect for diversity; and emphasising the importance of science commercialisation.

The Kennedy Fellowship events with TIME Editor Nancy Gibbs as Fellow were extremely successful. She delivered two public lectures (in Auckland and Wellington) that both completely booked out within 24 hours of tickets being made available. She engaged with private audiences at two deeply meaningful events: an invitation-only lunch on the topic of 'Women and the will to lead: being the one to break through the glass ceiling' with Ms Gibbs in conversation with Nancy Gilbert, wife of the US Ambassador; and an off-the-record media round table on the impacts of digital technology on news storytelling with executives from New Zealand's top media companies in attendance. Media coverage of

this fellowship was significant. Ms Gibbs was interviewed by most leading New Zealand media organisations in print, radio and television.

In August 2015 the annual series of Ian Axford (New Zealand) Fellowship in Public Policy seminars were held in Wellington. These events are a partnership with the Institute of Public Administration New Zealand (IPANZ). One of the events, the presentation of Jill Ozarski, was held at Te Puni Kōkiri, and the presentation of Ziyad Hopkins took place in the Fulbright New Zealand boardroom. Both events had very strong attendance and received positive feedback.

Online engagement with grantees, alumni and the public rose significantly on social media during FY2015, with a 32% increase in Facebook followers and a 27% increase in Twitter followers. The Fulbright New Zealand website attracted 51,577 unique visitors during FY2015, more than in FY2014.

Below: Kiwi Fulbrighters at TEDxFulbright in Santa Monica in September 2015. L-R: Fulbright Science and Innovation Graduate Award grantee **Tom Swan** from Christchurch, researching the invasion biology of the noxious Asian Tiger Mosquito at Florida University, **Calum Rickard** from Wellington completing his PhD in Applied Mathematics at the University of Southern California, **Tim Flint** from Palmerston North who is researching computational fluid dynamics and fluid dynamic shape optimisation at Stanford.



Strategic Goal 3: Award Opportunities

With the aim of having a coherent, effective and efficient award programme, Fulbright New Zealand will consolidate its existing awards and implement a ‘smart growth’ policy to grow awards in a quality and sustainable way. Fundraising activities will be implemented to support this.

An awards review was undertaken in FY2015 to ensure Fulbright New Zealand offers awards that are attractive, internationally comparable and sustainable. All awards were reviewed and the analysis indicated that overall, while improvements could be made, the values, administrative processes and diversity of disciplines were satisfactory. Subsequently some changes have been made, including the values for the NZ and US Graduate Awards. These will be implemented in FY2016.

Fulbright continues to manage the Ian Axford (New Zealand) Fellowships in Public Policy and in FY2015 was contracted to administer the Harkness New Zealand Fellowships that enable those with, or aspiring to, significant leadership roles within New

Zealand to benefit from new ideas, practices and new contacts in the US, and consequently reinforce New Zealand-United States links. The John F. Kennedy Memorial Fellowship in FY2015 was valuable in terms of exposure and reach. In partnership with the US Embassy and Ministry of Foreign Affairs and Trade, this will be offered again in FY2017. The Fulbright New Zealand Travel Awards have now been discontinued, alongside the final two grantees of Fulbright-Meg Everton Professional Enhancement Awards in Education undertake their research in FY2016. The Fulbright-ANZA US Graduate Award is no longer be offered.

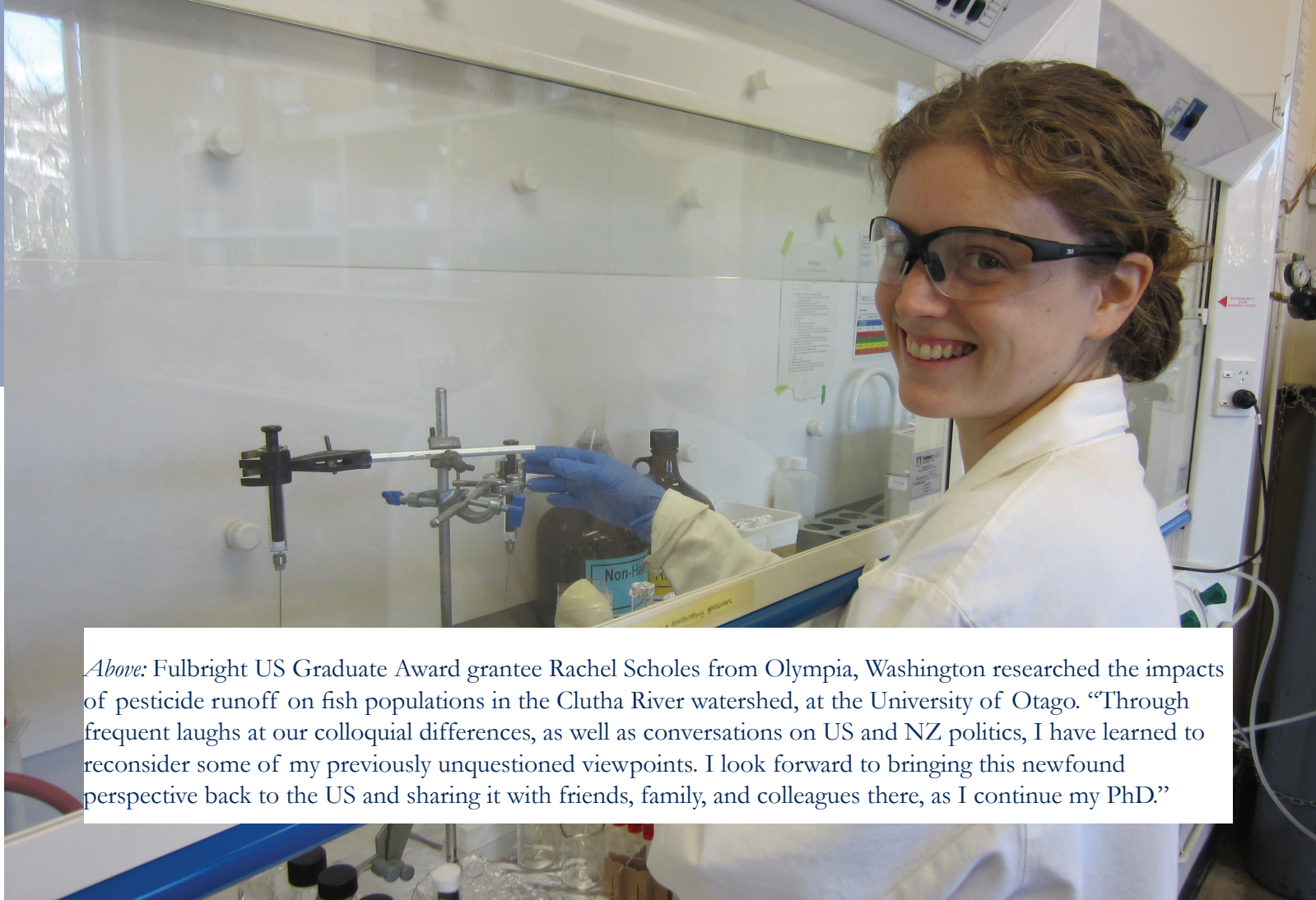
Fulbright New Zealand would like to thank all of its award partners and sponsors for their support.

Adele Quigley-McBride - Fulbright Science and Innovation Graduate Award

Adele, from Wellington, is completing a PhD specialising in Social Psychology, with a focus on Law and Psychology, at Iowa State University in Ames, Iowa.



“I could not have asked for a better introduction to USA culture and Graduate School than I have gotten here at Iowa State University. The research aspect has been the most rewarding part of the program so far, but also the most challenging. It is wonderful to see your ideas taking shape and your research projects begin, but the expectations are very high and there are speedbumps everywhere. Regular classes help to provide structure and some familiar study settings to balance out the trials that research can offer. Faculty members, particularly my supervisor, are always happy to help when I have problems, and are very supportive. I have been quick to make a large group of local friends who I spend my free time with. There is an interesting music scene in Ames, so I have gotten involved in that and have even performed singing duets at a couple of small, local events. I got to attend the Iowa State Fair with a group of other Graduate students, which was extremely fun and a good “sample” of American culture. There are frequently craft and art fairs in the area that I have been making sure to attend. I attended a pumpkin carving hosted by one member of the Faculty, and my supervisor has invited me to his Thanksgiving. There are not many international students in the Psychology department, so my accent and sayings continue to be a source of amusement for everyone. I very much look forward to the rest of my time here.”



Above: Fulbright US Graduate Award grantee Rachel Scholes from Olympia, Washington researched the impacts of pesticide runoff on fish populations in the Clutha River watershed, at the University of Otago. “Through frequent laughs at our colloquial differences, as well as conversations on US and NZ politics, I have learned to reconsider some of my previously unquestioned viewpoints. I look forward to bringing this newfound perspective back to the US and sharing it with friends, family, and colleagues there, as I continue my PhD.”

Strategic Goal 4: Governance & Management

Fulbright New Zealand’s governance and management will be accountable, transparent, responsive, effective and efficient, equitable, law-abiding and responsive to the present and future needs of the organisation and its sponsors. The aim is to be a highly regarded organisation which is held up as a model for other organisations.

Fulbright New Zealand’s 2012-2016 Strategic Plan is deeply embedded in its operations. The four key strategic goals it outlines guide activities.

A new Strategic Plan will be developed in FY2016. Fulbright New Zealand held a strategy day during FY2015 to kick off the process of considering what should be the key areas of focus in the new Strategic Plan. This is part of the continuous improvement approach Fulbright New Zealand is undertaking with all activities, considering their fitness for purpose and what enhancements could be made for the future. The strategy day in Wellington was attended by all Fulbright New Zealand staff, board members and Julia Findlay, visiting East Asia Pacific Fulbright Programs Manager from the Bureau of

Educational and Cultural Affairs at the US Department of State. The external facilitator had surveyed key stakeholders and some alumni for their perceptions of Fulbright New Zealand prior, so that this feedback could inform the organisation in its thinking. It was a successful day of brainstorming and careful consideration of future opportunities. The team came away inspired, invigorated and motivated to work together on a comprehensive new Strategic Plan that will be developed in FY2016.

Three new board members joined during FY2015: US Ambassador to New Zealand Mark Gilbert, US Embassy Country Public Affairs Officer Rob Tate and Felicity Buchanan, Ministry of Foreign Affairs and Trade Divisional Manager Americas.



Independent Auditor's Report on the Summary Financial Statements

To the Trustees of New Zealand-United States Educational Foundation and its consolidated entities John F Kennedy Memorial Fund and the Fulbright New Zealand Trust (Incorporated) - collectively, "the group".

The accompanying summary financial statements on pages 23 to 24, which comprise the summary statement of financial position as at 30 September 2015 and the summary statement of comprehensive income and changes in equity for the year then ended and notes, are derived from the audited financial statements of New Zealand-United States Educational Foundation ("the Foundation") for the year ended 30 September 2015. We expressed an unmodified audit opinion on those financial statements in our audit report dated 2 December 2015.

The summary financial statements do not contain all the disclosures required for full financial statements under generally accepted accounting practice in New Zealand. Reading the summary financial statements, therefore, is not a substitute for reading the audited financial statements of the group.

Trustees' responsibility for the financial statements

The Foundation is responsible for the preparation of a summary of the audited financial statements, in accordance with FRS-43 *Summary Financial Statements*.

Audit's responsibility

Our responsibility is to express an opinion on the summary financial statements based on our procedures, which were conducted in accordance with International Standards on Auditing (New Zealand (ISA (NZ)) 810 *Engagements to Report on Summary Financial Statements*).

Our firm has also provided other services to the Foundation in relation to short term transaction processing services. This matter has not impaired our independence as auditor of the Foundation. The firm has no other relationship with, or interest in, the Foundation.

Opinion

In our opinion, the summary financial statements, derived from the audited financial statements of New Zealand-United States Educational Foundation and its subsidiaries ("the group") for the year ended 30 September 2015, are a fair summary of those financial statements, in accordance with FRS-43 *Summary Financial Statements*.

KPMG

2 December 2015
Wellington

Summary Financial Statements

The Group

Statement of Financial Position as at 30 September 2015

	2015 NZ\$	2014 NZ\$
Assets		
Non - current assets	71,847	100,226
Current assets	2,612,178	2,743,554
Total Assets	<u>\$2,684,025</u>	<u>\$2,843,780</u>
Equity	1,575,732	1,632,127
Current Liabilities		
Programme commitments	968,285	874,752
Other liabilities	140,008	336,901
Total Liabilities	<u>1,108,293</u>	<u>1,211,653</u>
Total Equity and Liabilities	<u>\$2,684,025</u>	<u>\$2,843,780</u>

Statement of Comprehensive Income for the year ended 30 September 2015

Revenue

US government	772,297	630,543
NZ government - MFAT	577,778	607,778
NZ government - MBIE	872,314	733,078
Award sponsors	233,341	242,724
Platinum Triangle donors	-	47,046
Interest	77,012	75,398
Other income	111,370	234,212
Total Revenue	<u>2,644,113</u>	<u>2,570,779</u>

Expenditure

Grants	1,929,178	1,537,906
Grantee selection/orientation	86,823	65,397
Personnel costs	582,228	597,491
Communications/Newsletters/Printing	43,817	49,100
Depreciation and amortisation	43,536	37,292
Audit fees	12,150	12,150
US dollar translation differences	(156,633)	(28,816)
Other expenses	159,407	139,913
Total Expenditure	<u>2,700,506</u>	<u>2,410,433</u>
Surplus (Deficit)	<u>(\$56,394)</u>	<u>\$160,346</u>

Statement of Changes in Equity for the year ended 30 September 2015

Balance at 1 October	1,632,127	1,471,781
Comprehensive Income	(56,394)	160,346
Balance at 30 September	<u>\$1,575,732</u>	<u>\$1,632,127</u>

New Zealand-United States Educational Foundation

Statement of Financial Position as at 30 September 2015

	2015	2014
Assets		
Non - current assets	71,847	100,226
Current assets	1,409,858	1,640,733
Total Assets	\$1,481,705	\$1,740,959
Equity	376,402	530,460
Current Liabilities		
Programme commitments	968,285	874,752
Other liabilities	137,018	335,747
Total Liabilities	1,105,303	1,210,499
Total Equity and Liabilities	\$1,481,705	\$1,740,959

Statement of Comprehensive Income for the year ended 30 September 2015

Revenue		
United States government	772,297	630,543
New Zealand government - MFAT	577,778	607,778
New Zealand government - MBIE	872,314	733,078
Award sponsors	243,341	252,724
Platinum Triangle donors	-	47,046
Interest	24,694	30,004
Other income	99,044	214,205
Total Revenue	2,589,469	2,515,378
Expenditure		
Fulbright grants	1,896,143	1,537,906
Grantee selection and orientation	86,823	65,397
Personnel costs	582,228	597,491
Communications/ Newsletters/Printing	43,817	49,100
Depreciation and amortisation	43,536	37,292
Audit fees	9,160	9,160
US dollar translation differences	(156,633)	(28,816)
Other operating expenses	158,452	139,731
Total Expenditure	2,663,526	2,407,261
Surplus (Deficit)	(\$74,058)	108,117

Statement of Changes in Equity for the year ended 30 September 2015

Balance at 1 October	530,460	422,343
Comprehensive income	(74,058)	108,117
Transfer to Fulbright Trust	(80,000)	-
Balance at 30 September	\$376,402	\$530,460

Fulbright New Zealand Trust (Incorporated)

Statement of Comprehensive Income as at 30 September 2015

	2015	2014
Revenue		
Interest	42,059	35,523
Donations and fundraising	17,326	20,007
Total Revenue	\$59,385	\$55,530
Expenditure		
Grant to NZ-US Educational Foundation	10,000	10,000
Audit fees	1,495	1,495
Other expenses	140	117
Total Expenditure	11,635	11,612
Surplus (Deficit)	\$47,750	\$43,918

Statement of Changes in Equity for the year ended 30 September 2015

Balance at 1 October	853,780	809,862
Comprehensive income	47,750	43,918
Transfer from Fulbright Trust	80,000	-
Balance at 30 September	\$981,530	\$853,780

John F Kennedy Memorial Fund

Statement of Comprehensive Income as at 30 September 2015

	2015	2014
Revenue		
Interest	10,259	9,871
Total Revenue	\$10,259	\$9,871
Expenditure		
Audit fees	1,495	1,495
Grant	33,035	-
Management fee	5,750	-
Other expenses	65	65
Total Expenditure	40,345	1,560
Surplus (Deficit)	(\$30,086)	\$8,311

Statement of Changes in Equity for the year ended 30 September 2015

Balance at 1 October	247,886	239,575
Comprehensive income	(30,086)	8,311
Balance at 30 September	\$217,800	\$247,886

Note

The Summary Financial Statements are a summary of the Group's audited financial statements for the year ended 30 September 2015 which were authorised for issue by the trustees on 3 December 2015. The summary financial statements have been extracted from the full financial statements for the year ended 30 September 2015. The summary financial statements have been prepared in accordance with FRS-43 Summary Financial Statements.

The full financial statements have been prepared in accordance with generally accepted accounting practice and they comply with New Zealand International Financial Reporting Standards.

The financial statements are presented in New Zealand dollars because that is the currency of the primary economic environment in which the Group operates.

The summary financial statements cannot be expected to provide as complete an understanding as is provided by the full financial statements of the financial performance, financial position and changes in equity of the Group. A copy of the full financial statements can be obtained, free of charge, from Fulbright New Zealand.

The Group is a Public Benefit Entity and qualifies for differential reporting exemptions. All available reporting exemptions allowed under the Framework for Differential Reporting have been adopted.

The auditor has examined the summary financial statements for consistency with the audited financial statements and has issued an unqualified opinion.

Fulbright New Zealand is jointly funded by the governments of New Zealand and the United States of America. We gratefully acknowledge additional sponsorship and donations from generous supporters including organisations, philanthropists and individuals. To make a donation, please visit www.fulbright.org.nz/donate

