

**FULBRIGHT NEW ZEALAND ALUMNI ASSOCIATION  
INCORPORATED**

**TE WHAKAWHITINGA AOTEAROA-AMERIKA**

**FULBRIGHT  
NEW ZEALAND  
ALUMNI ASSOCIATION**



**TE WHAKAWHITINGA  
AOTEAROA-AMERIKA**

**ANNUAL REPORT**

**1 July 2012 to 30 June 2013**

**CELEBRATING** *international educational exchange through:*  
**PROMOTING** *mutual understanding, leadership and excellence by:*  
**ENGAGING** *alumni with each other and the wider community and:*  
**SUPPORTING** *NZ-US exchange programmes and their grantees.*

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## Introduction

The fourth Annual Report of the Fulbright New Zealand Alumni Association Inc highlights the achievements and continued progress made during the 2012 - 2013 year. Key developments highlighted in the report are:

- an increase in membership to 225 with 45 members now committed to multi-year memberships;
- arranging 23 alumni events and facilitating invitations to a number of events arranged by other organisations;
- providing opportunities for 26 alumni to share their thinking in forums with the public and/or professional communities of interest;
- increasing interaction between alumni and current grantees through the expansion of the home stay programme that provided 43 “bed nights” and additional welcome dinners for incoming US grantees;
- arranging six Fulbright lectures as part of a planned full programme of lectures nationally;
- continuing the support for the alumna-initiated programme *Fulbright Reflections* and expanding it to be held in three regions, Wellington, Otago/Southland and Auckland;
- distributing members’ newsletters; and
- nominating three alumni for Sir Peter Blake Leadership awards. One of these was also nominated for the New Zealander of the Year Local Hero and Young New Zealander of the Year awards.

The Association continues to benefit significantly from the services of a part-time alumni coordinator based at the office of Fulbright New Zealand.

The Association continues to face challenges in becoming self-sustainable and continues to rely on grant funding from the US Department of State and support from Fulbright New Zealand. This goal as stated in the alumni outreach strategy 1 October 2012 to 30 September 2013 has not been achieved through paid membership and so a major strategy shift in 2014 will focus on gaining sponsorship, further grants and establishing other funding sources.

In summary, the Association has continued to sustain opportunities for alumni to “give back” what they have gained from their Fulbright and associated exchange programmes.

Difficulties around maintaining alumni coordination and activity in regions with smaller numbers of alumni has been noted during 2013. The Board has made the decision that where coordinators are not forthcoming in the areas where there are smaller numbers of alumni (Waikato and Central North Island) that the neighbouring regional coordinator will take over activity.

## Chairperson's Report

It gives me pleasure to present the fourth annual report of the Fulbright New Zealand Alumni Association. This is my first annual report having been chairperson for a year now and I have learned a great deal along the way. I am now even more committed to the progress of the organisation and it has been incredible to work with such a talented group of people.

Acting Chair person, Toni Moyes ably lead the organisation for the second half of the financial year whilst I was out of the country on business. It was a pleasure to receive her enthusiastic updates and hear the latest on news and events. Toni was supported by Siobhan O'Kane, Auckland regional coordinator and deputy chair who made a remarkable positive impact over a relatively short period of time.

The Association was extremely lucky this year to have the continued support of Immediate Past Chair, Graham Cochrane. The executive has appreciated his gentle guidance and enthusiasm and we hope to have his support for some time to come.

This report summarises the continuation of work to build an Association characterised by a strong, vibrant network of people who will continue to promote the Fulbright programme aim...“to bring a little more knowledge, a little more reason, and a little more compassion into world affairs and thereby to increase the chance that nations will learn to live in peace and friendship.”

23 FNZAA events have taken place across the country this year. The association continues to build on its theme of supporting events initiated by alumni themselves. This has been proved through the continuance of the Fulbright Reflections programme and its expansion to events held in both Auckland and Dunedin. Dunedin also benefitted from a Science Communication forum held in partnership with the Otago Museum.

A total of 9 events were open to the public and 26 alumni took the opportunity to share their thought leadership in public forums. This is consistent with Fulbright New Zealand's goal of promoting alumni as thought leaders and increasing the public profile of the Fulbright programme.

The home stay programme was again a great success. The exceptional hospitality provided by local alumni meant that the homestay programme was extended to include family dinners provided by Wellington alumni on the evening of orientation. Alumni provided over 40 “bed nights” in their homes for incoming US grantees and again feedback indicates this has been a significant help to incoming grantees and in establishing longer term support and relationships.

Increased use of the FNZAA Facebook page found at [www.facebook.com/fnzaa](http://www.facebook.com/fnzaa) this year has resulted in better more instant communication with alumni. The page has over doubled its followers to 180 from just 84 at the end of last financial year.

Towards the end of 2012 I was fortunate to be able to make a tour of the regions to engage in planning meetings with Regional Co-ordinators and attend local events to meet with local alumni. I commend the work of all of our Regional Coordinators who volunteer many hours of time to provide events, activities and communication between our members. I also applaud the work of the executive committee and in particular would like to highlight the dedication of our Treasurer Ben Gerritsen and Secretary Elizabeth Forbes-Blom who have both served as members of the executive through the set up phase of the Association and right through the four years of its existence. We will be sad to see them both go from the executive but look forward to seeing them at future events.

The membership base has continued to increase over the last year although we did not achieve our internal goals for increasing membership. The proposed shift to a free membership model will open membership to all alumni.

The importance of the Alumni Coordinator role has been highlighted over the past year as an absolute asset to the organization. An agreement has been reached with Fulbright New Zealand to continue making an annual financial contribution to the coordinator's position for 2013-2014 but that the contract will now be with the Association.

The Association has continued to benefit from US Department of State grants through the US Embassy. A generous grant from the US Department of State was again received for alumni-initiated

activities funding Fulbright Reflections, Fulbright Lectures and Thought Leaders events through to April 2013.

The Association has continued to enjoy strong support from Mele Wendt, Andy Mitchell, the team at Fulbright New Zealand and the Fulbright New Zealand Board - Helen Anderson too was of great support when I started the role earlier this year. As well as the substantial funding for the alumni coordinator and supporting her in her work they have provided sound advice, use of facilities, and practical support for events and the home stay programme. The US Embassy has also provided support and advocacy for the Association. These relationships contribute significantly to the capacity for the Association to serve alumni interests.

It is an honour to serve in this role over the past year and I am deeply appreciative to all of those who have supported me.

A handwritten signature in black ink that reads "BWalters". The letters are cursive and fluid, with a small comma at the end.

Brian Walters  
Chairperson

## Personnel

### Board

The Fulbright New Zealand Alumni Association Inc is managed by a board that is representative of both central and regional interests with ex-officio members representing Fulbright New Zealand and the US Embassy. The roles of the Board, the Executive and the officers are contained in the constitution.

The current board comprises the regional coordinators and a chairperson, secretary and treasurer. Some changes of board membership have occurred since regional coordinators were elected at the 2012 Annual Meeting, mainly due to members resigning or relocating. In these situations the Board has appointed regional coordinators to hold office for no longer than those originally elected.

Officers of the Board for 2012 -2013 were:

Chairperson	Brian Walters
Acting Chairperson (February 2013)	Toni Moyes
Secretary	Elizabeth Forbes-Blom
Treasurer	Ben Gerritsen

Members:

Siobhan O’Kane	Auckland
Jan Pilditch	Waikato
Ngairé Addis	Central North Island
Hugh Davies	Wellington until April 2013
Rahul Mehta	Wellington from April 2013
Clemency Montelle	Canterbury
Lynn Tozer	Otago-Southland until October 2012
Jono Paulin	Otago-Southland from October 2012
Mele Wendt	Fulbright New Zealand (ex-officio)
Phil McKenna	US Embassy (ex-officio),

Advisers:

Graham Cochrane	Immediate Past Chair
Andy Mitchell	Communications Adviser, Fulbright New Zealand

In attendance:

Vicky Beckett	Alumni Coordinator
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The Board met in Wellington on 28 August 2012 and by teleconference on 29 November 2012, 24 January 2013, 4 April 2013 and 6 June 2013. The cost of the board meeting in Wellington was fully covered by a generous grant from Fulbright New Zealand.

The Board has provided a coordinated approach to developing policies as well as building a programme of events across the country.

### Executive

An executive committee comprising the chairperson, secretary and treasurer has the role of administering and managing the Association between board meetings, and providing support for the regional coordinators.

The Executive Committee met in Wellington on 4 October 2012, 5 March 2013 and 7 May 2013 (no quorum).

### Alumni Coordinator

Vicky Beckett continued the role of Alumni Coordinator through 2012/2013. Her position is contracted through Fulbright New Zealand until 27 September 2013 for approximately 12 hours a week. Her position is substantially funded by Fulbright New Zealand with the remaining amount coming from member subscriptions. The Association is very grateful to Fulbright New Zealand for their support.

The role of coordinator is vital to the smooth operation and coordination of the Association's activities and the Association is grateful to Vicky for her efficient and professional services.

## Membership

The Association had 225 individual alumni and associate members, at 30 June 2013. The individual members comprised 133 who paid a subscription and 92 with free membership for the first year after their awards. Multi year memberships have increased from 37 to 45.

### Subscriptions

The subscription rates are as follows:

- \$50 for Full or Associate members;
- \$30 for student/unwaged Full or Associate members;
- \$500 for Corporate/Organisation members;

The annual subscription longer-term subscriptions are as follows:

- \$220 – five years
- \$400 – ten years
- \$750 – lifetime

Any recipient of an award or fellowship that entitled them to full membership continued to receive the benefits of membership for the first year after returning to their home country at the completion of their award without having to pay the annual membership subscription and was subsequently invited to become a full member of the association.

#### Individual Membership at 30 June 2013

Region	Members 30.6.10	Members 30.6.11	Members 30.6.12	Members 30.6.13
Auckland	42	46	49	61
Waikato	9	12	12	9
Central North Island	9	10	11	12
Wellington	56	50	63	73
Canterbury	14	12	11	11
Otago-Southland	13	23	18	15
USA	13	22	34	41
UK	1	2	-	0
Pacific	1	1	-	1
Australia	0	1	1	2
<b>Total</b>	<b>158</b>	<b>179</b>	<b>199</b>	<b>225</b>

## **Building an Active Alumni Network**

The Association is organised into six New Zealand regions (Auckland, Waikato, Central North Island, Wellington, Canterbury and Otago-Southland) and two US regions (Midwest and New England).

Each region has a coordinator supported by deputies or coordination groups to arrange alumni activities and networking in their regions. The coordinators and their teams are the drivers of activities in their regions and the Association has been fortunate to have the voluntary services of an outstanding group of people who have shown commitment and creativity in their role.

### **Home stay Programme**

For the fourth consecutive year the FNZAA worked in partnership with Fulbright New Zealand to extend the welcome to incoming US Fulbright grantees by offering alumni home stays in January/February. All incoming grantees were offered home stays with alumni on arrival in New Zealand and also for one night as part of their orientation programme. This year incoming grantees not requiring an overnight stay were also offered dinner with alumni and their families. As a result, the Association was able to arrange eight home stays for 4-6 nights (including some airport greetings) on arrival for grantees in Wellington and an additional nine dinners for alumni and their families on one evening during orientation week.

This was an outstanding response. The FNZAA is very grateful to all alumni who provided accommodation and hospitality and made this programme so successful.

### **Alumni-initiated activities**

The Association continues to encourage alumni to initiate their own projects and activities with support from a US Department of State grant.

The Fulbright Reflections were again held in Wellington where nine alumni presented. The programme was also extended to Auckland and Dunedin this year. Auckland benefitted from a partnership with the Wallace Arts Trust. The inaugural Science Communications forum was held in partnership with the Otago Museum during July 2012.

### **Fulbright Lecture series**

With generous support from a US Department of State grant this programme provides the opportunity for high profile alumni to speak at each of the main University centres. In October 2012 Professor Douglas Pratt addressed lecture halls at Auckland University, Canterbury University and Otago University. A proposal from American James McCormick to present lectures during his return visit to New Zealand was eagerly accepted by us and so in November 2012 he presented at the University of Waikato, Massey University at its Palmerston North Campus and Victoria University of Wellington.

### **The inaugural alumni reception**

In November 2012 the US Ambassador invited Wellington based alumni to a reception at his home. Attendees enjoyed viewing the art work and stunning décor in his Lower Hutt residence along with the fabulous grounds. There was also plenty of networking and sharing of stories. The event was such a success that it is hoped to be repeated annually.

### **Activities**

Through the hard work of the coordination teams there were 23 events involving members, alumni and the public throughout the country between 1 July 2012 and 30 June 2013. Attendances ranged from about 6 at local networking receptions in the regions with smaller numbers of alumni to 130 at a Fulbright Lecture. In addition, invitations were received to a number of other lectures and receptions arranged by other organisations including Fulbright New Zealand.

Each region continues to develop its own preferences for events that meet the needs and interests of their members. Activities have increasingly involved alumni displaying thought leadership in public arenas.

We would particularly like to thank those people who have offered out their homes to host alumni receptions; including the Ambassador in Wellington, the consul general in Auckland, Gillian Reid in Auckland and Jenny Horsley in Wellington.



## National

- The last annual meeting was held in Wellington on 28 August 2012.
- To mark the 65<sup>th</sup> anniversary year of Fulbright New Zealand all alumni including FNZAA members were invited to the Fulbright New Zealand Annual Awards Ceremony and Alumni Reception at the Beehive, Parliament on 25 June 2013, this was arranged by Fulbright New Zealand. Following the event FNZAA members were invited to get together for dinner at a local restaurant.

## Alumni activities July 2012 – June 2013

*The events expressed in Italics were organised by associate organisations.*

Date	Event	Region
30 July 2012	Science Communication Forum	Otago/Southland
26 August 2012	Fulbright Reflections – Te Moana	Wellington
14 September 2012	Alumni Day Gathering	Wellington
23 October 2012	Fulbright Lecture – Professor Douglas Pratt	Auckland
24 October 2012	Fulbright Lecture – Professor Douglas Pratt	Canterbury
25 October 2012	Fulbright Lecture – Professor Douglas Pratt	Otago/Southland
4 November 2012	Fulbright Reflections - Amerika	Wellington
13 November 2012	Alumni Reception at the US Ambassador's residence	Wellington
13 November 2012	End of year dinner and farewell for Tom McFadden	Otago/Southland
19 November 2012	Fulbright Lecture – Professor James McCormick	Central North Island
20 November 2012	Fulbright Lecture – Professor James McCormick	Wellington
21 November 2012	Fulbright Lecture – Professor James McCormick	Waikato
23 November 2012	Thanksgiving Dinner	Auckland
10 December 2012	Alumni gathering with Brian Walters	Otago/Southland
23 January 2013	Informal get-together with incoming grantees	Wellington
22 February 2013	Wellington region welcome function	Wellington
<i>22 February 2013</i>	<i>Lunchtime Seminar: Michael Elmes</i>	<i>Fulbright New Zealand, Wellington</i>
5 March 2013	Fulbright Reflections A changing world: How to understand and discuss the complexities of climate and environmental change	Otago/Southland
12 March 2013	Welcome Function at the Consul-General residence in Auckland	Auckland
<i>22 March 2013</i>	<i>Lunchtime Seminar: Peter Griffin</i>	<i>Fulbright New Zealand, Wellington</i>
7 April 2013	Fulbright Reflections: Experimental Art – Motion and Sound	Wellington
<i>19 April 2013</i>	<i>Lunchtime Seminar: Kathy Fox</i>	<i>Fulbright NZ, Wellington</i>
<i>17 May 2013</i>	<i>65<sup>th</sup> Anniversary celebration, NZ Embassy, Washington.</i>	<i>Washington DC</i>
17 May 2013	FNZAA Otago-Southland Informal Catch up	St David Cafe, Otago University
<i>31 May 2013</i>	<i>Lunchtime Seminar: Veronica Tawhai</i>	<i>Fulbright New Zealand</i>
19 June 2013	What am I doing here? – Meet the new Canterbury Fulbright Grantees	Canterbury

25 June 2013	<i>FNZ awards evening</i>	<i>Wellington</i>
25 June 2013	Dinner after awards evening	Wellington
27 June 2013	Fulbright Reflections in partnership with Wallace Arts Trust	Auckland

## Financial Report

The Association has completed its fourth financial year in a sound financial position. The Association has cash funds at 30 June 2013 of \$28,257, with current liabilities of \$13,534 relating to unexpended conditional grants and an audit fee. The remaining cash available for use comes from multi-year membership subscriptions and operating surpluses from past financial years.

Expenditure on alumni projects has continued to increase, from \$5,163 in 2011/12 to \$13,728 in 2012/13. This is encouraging and reflects the significant number of events and activities organised by the Association's regional coordinators. Administration costs have also increased over the past financial year. While the Association's grant income has increased, total income has fallen slightly due to lower subscription revenues. This has led to the Association recording an operating deficit of \$4,119 for the year ended 30 June 2013.

A proposal has been made to change the Association's financial model to move away from charging membership subscriptions and refocus the efforts of the Alumni Coordinator on raising grant revenue. This proposal will be discussed at the Association's Annual Board Meeting and Annual General Meeting in November 2013. From a financial perspective, the proposal is supported by the recent trends of falling subscription revenues, higher administration costs, and increasing levels of grant funding described above. The cash reserves available to the Association also provide some resilience against the risk that new sources of grant funding may not be available, although the cash reserves will need to be carefully managed.



Ben Gerritsen  
Treasurer

# Audit Report and Financial Statement

Geoff Palmer CA  
86 Worksop Road  
Masterton

24 October 2013

## Audit report

To the members of the Fulbright New Zealand Alumni Association Incorporated  
I have audited the financial report on pages 15 to 19. The financial report provides information about the past financial performance of the Association and its financial position as at 30 June 2013. This information is stated in accordance with the accounting policies set out on page 15.

### *Association responsibilities*

The Officers of the Association are responsible for the preparation of a financial report which fairly reflects the financial position of the Association as at 30 June 2013 and the results of its operations for the year ended on that date.

### *Auditor's responsibilities*

It is my responsibility to express an independent opinion on the financial report presented by the Officers, and to report my opinion to you.

### *Basis of opinion*

An audit includes examining, on a test basis, evidence relevant to the amounts and disclosures in the financial report. It also includes assessing:

- The significant estimates and judgements made by the Trustees in the preparation of the financial report; and
- Whether the accounting policies are appropriate to the Trust's circumstances, consistently applied, and adequately disclosed.

I conducted my audit in accordance with New Zealand Auditing and Assurance Standards. I planned and performed the audit so as to obtain all the information and explanations I considered necessary in order to provide me with sufficient evidence to obtain reasonable assurance that the financial report was free from material misstatements, whether caused by fraud or error. In forming my opinion, I also evaluated the overall adequacy of the presentation of information in the financial report. Other than in my capacity as auditor, I have no relationship with or interests in the Association.

*Unqualified opinion*

I have obtained all the information and explanations I required.

In my opinion, the financial report on pages 15 to 19 fairly reflects the financial position of the Association as at 30 June 2013, and the results of its operations for the year ended on that date.

My audit was completed on 24 October 2013, and my unqualified opinion is expressed as at that date.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Geoff Palmer', is written over a vertical line that extends from the top of the signature down to the text below.

Geoff Palmer  
Chartered Accountant

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Contact details: Telephone (06) 377 4185, Fax (06) 3774125, Email: [palmer.ig@xtra.co.nz](mailto:palmer.ig@xtra.co.nz)

## Fulbright New Zealand Alumni Association Incorporated

<b>Balance Sheet</b>	<b>Note</b>	<b>2013</b>	<b>2012</b>
<b>As at 30 June 2013</b>		<b>\$</b>	<b>\$</b>
<b>Current Assets</b>			
Cash and cash equivalents	4	28,257	29,577
Prepayments		3,000	3,600
		<u>31,257</u>	<u>33,177</u>
<b>Current Liabilities</b>			
Conditional grants		12,672	10,473
Accrued charges		862	862
		<u>13,534</u>	<u>11,335</u>
<b>Net Assets</b>		<b><u>17,723</u></b>	<b><u>21,842</u></b>
<b>Balance of Fund</b>			
<b>Retained Earnings</b>		<b><u>17,723</u></b>	<b><u>21,842</u></b>

Signed:



Brian Walters – Chair

Signed:



Ben Gerritsen  
- Treasurer

## Statement of Movements in Equity

	Note	2013	2012
		\$	\$
<b>For the year ended 30 June 2013</b>			
<b>Balance at 1 July</b>		<b>21,842</b>	<b>13,822</b>
Net Surplus for the year		(4,119)	10,434
Total recognised revenue and expense for the year		(4,119)	10,434
Prior period adjustment	5	-	(2,414)
<b>Balance at 30 June</b>		<b>17,723</b>	<b>21,842</b>

## Income Statement

**For the year ended 30 June 2013**

	Note	2012	2013
		\$	\$
<b>Operating Income</b>			
Subscriptions		5,680	8,680
United States State Department		12,064	15,922
Grant from NZ US Educational Foundation	6	12,909	3,646
Donations		50	20
Interest		159	157
Sundry Income		-	86
		<b>30,862</b>	<b>28,511</b>
<b>Operating Expenses</b>			
Administration coordinator		19,509	10,433
Audit Fee		862	862
Board meeting expenses		-	1,277
Project expenses		13,728	5,164
Other operating expenses		882	341
		<b>34,981</b>	<b>18,077</b>
<b>Net Surplus</b>		<b>(4,119)</b>	<b>10,434</b>

# Fulbright New Zealand Alumni Association Incorporated

## Notes to the Financial Statements

### 1) Reporting Entity

Fulbright New Zealand Alumni Association Incorporated is the reporting entity. It was incorporated on 19 October 2009.

The principal activity of the Association is to celebrate and promote international educational exchange by connecting Fulbright and associated international exchange alumni with each other; supporting the mission of Fulbright NZ and current grantees; and raising awareness of the aims of the Fulbright programme.

The financial statements cover the period 1 July 2012 to 30 June 2013. They were authorized for issue by the executive on 31 July 2013.

### 2) Basis of Preparation

#### *Statement of compliance and basis of preparation*

The financial statements have been prepared in accordance with NZ GAAP. They comply with NZ equivalents to NZ IFRS and other applicable Financial Reporting Standards, as appropriate for public benefit entities that qualify for and apply differential reporting concessions. The Association qualifies for differential reporting exemptions as it has no public accountability and it is small in terms of the size criteria specified in the Framework for Differential Reporting. All available reporting exemptions have been adopted.

#### *Basis of Measurement*

The financial statements have been prepared on the historical cost basis.

#### *Presentation Currency*

The financial statements are presented in NZ dollars.

### 3) Significant Accounting Policies

The accounting policies set out below have been applied consistently to all periods presented in these financial statements.

#### *Trade and other receivables*

Trade and other receivables are measured at their cost less impairment losses.

#### *Trade and other payables*

Trade and other payables are stated at cost.

### *Revenue*

The Association's activities are supported by grants, members' subscriptions and interest from bank deposits. Grants received that are subject to conditions are initially recognised as a liability and revenue is recognised only when the services are performed or conditions are fulfilled. Subscriptions from members are recognised as income when received.

### *Taxation*

The Association is not GST registered. It is liable for income taxation.

### *Changes in Accounting Policies*

There have been no changes in accounting policies during the year.

## **Fulbright New Zealand Alumni Association Incorporated**

### **4) Cash and Cash Equivalents**

	<b>2013</b>	<b>2012</b>
	<b>\$</b>	<b>\$</b>
National Bank of New Zealand Current Account	22,054	22,110
National Bank of New Zealand Call Account	5,609	5,502
PayPal Holding Account	594	1,965
	<hr/>	<hr/>
	28,257	29,577
	<hr/>	<hr/>

### **5) Prior Period Adjustment**

The Association is not and has never been GST registered. An accounting error in past periods had GST being imputed into some payments, and the GST recorded as a receivable on the balance sheet. This course of action meant that costs were understated. The receivable balance of \$2,414 was booked in the Statement of Movements in Equity last financial year and labelled a prior period adjustment. No refund of GST was ever sought from the Inland Revenue Department.

### **6) Related Parties**

Mele Wendt, Executive Director of the NZ US Educational Foundation, and David Edginton, board member of the NZ US Educational Foundation, are both ex-officio members of the Fulbright NZ Alumni Association's board. The NZ US Educational Foundation is supporting the Alumni Association by providing up to \$10,000 per annum for the Association's Alumni Coordinator. This financial year the NZ US Educational Foundation provided \$12,909 (2012: \$3,646).



**7) Income Taxation**

The Association is liable for income taxation. In the past the Association has stated (in error) that it was not liable for income tax. The Association has filed nil income taxation returns in the past. It has not provided for income taxation this year.

**8) Other**

The Association has no operating lease commitments, no capital commitments, and no contingent liabilities at balance date (2012: nil). There have been no material events subsequent to balance date that would result in adjustment to or disclosure in these financial statements.

## Acknowledgements

The Association expresses its thanks to the following for their support and encouragement over the past year:

### **Fulbright New Zealand**

- Thanks to all the Fulbright New Zealand Board members and staff for their tangible help, support and encouragement and for the use of the boardroom and other space and facilities. The Association especially acknowledges the generous financial support that enabled an alumni coordinator to be contracted for this year.
- Special thanks to Mele Wendt for her drive and enthusiasm and her ex-officio role as a board member. Special thanks also to Andy Mitchell for hours of work and advice and maintaining the Association's communications, attending board and executive meetings and for being the active link with Fulbright New Zealand. Thanks also to John Farrell for his work in preparing the Association's accounts for audit.

### **US Embassy**

- The Association acknowledges the strong support received from the US Embassy and the interest shown by the Ambassador, David Huebner and the staff. The Association is particularly grateful to Ambassador Huebner for hosting an inaugural reception for FNZAA members at his residence.
- Special thanks to Phil McKenna for his encouragement and support and for being an ex-officio member of the Board. The Association also appreciates the interest and support of the Embassy staff and the excellent relationship that has developed between them and the Association.
- Special thanks also to staff of the US Consul-General's office in Auckland for their support.

### **US Department of State's Office of Alumni Affairs**

- Several grants for projects have been provided by the US Department of State through the US Embassy.

### **Te Papa, City Gallery, Wallace Arts Trust and Otago Museum**

- The partnership, facilities and fine teamwork provided have been instrumental in the success of the Fulbright Reflections series.

### **The Association acknowledges the support of the following:**

- Victoria, Massey, Waikato, Auckland, Otago and Canterbury universities for their partnership in arranging and hosting the Fulbright Lectures.

## **The Association's Financial Members**

The Association is grateful to those members who have shown their interest and commitment through paying a subscription.

The confidence and generous support of the following members who have taken out long-term memberships is appreciated.

### **Five year members:**

- Lynley Hood, Dunedin
- Phil Lester, Wellington
- Helen Patterson, Wellington
- Suzanne Purdy, Auckland
- Suzanne Snively, Wellington
- Rathan Subramaniam, New England, USA
- Graham Cochrane, Wellington
- Alan Goodyear, Waikato/Bay of Plenty
- Paul Goren, Chicago, USA
- Aroha Harris, Auckland
- Stephen Jacobi, Central North Island (Napier)
- Clemency Montelle, Canterbury
- Penny Brothers, Auckland
- Janette Campbell, Auckland
- Adam Claasen, Auckland
- Nick Flanagan, Auckland
- Nina Khouri, Auckland
- Audrey McKinlay, Christchurch
- David Ross, Auckland
- Eric Shortridge, Central North Island (Napier)
- Judith Collins, Wellington/Auckland
- Glyn Harper, Central North Island (Palmerston North)
- Jock Phillips, Wellington
- Sir Tamati Reedy, Wellington
- Lydia Wevers, Wellington
- Susana Lei'ataua, Wellington
- Kate Kearins, Auckland
- Glenda Anthony, Palmerston North
- Rob Vosslamber, Christchurch
- Alistair Cameron, Wellington
- Pat Walsh, Wellington
- Fiona Cowles, Otago
- Elizabeth Beall, USA

### **Ten year members:**

- Stuart Middleton, Auckland
- Graham Stuart, Auckland
- Alixe Bonardi, Boston USA
- Evan Roberts, USA-Midwest

### **Lifetime members:**

- Helen Anderson, Wellington
- Roy Ferguson, Wellington
- Ian Warrington, Palmerston North
- Jon Johansson, Wellington
- Eric Grosfils, USA-California
- Brian Walters, Wellington
- Janet Hoek, Dunedin
- Wayne Marriott, Whakatane